

Agro Tech Foods Limited

19th April, 2017

The Secretary,
Mumbai Stock Exchange,
27th Floor, Pheroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Ph. No. 022- 22721233 / 22721234
Fax No. 022-22723121 / 22721072

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.
Ph.No.022- 26598100 / 26598101
Fax No. 022-26598237 / 26598238

Codes: BSE Scrip code 500215, Co. code 1311
NSE Symbol ATFL, Series EQ-Rolling Settlement

Dear Sirs,

Sub: **Reconciliation of Share Capital Audit Report for QE 31st March, 2017**

We enclose, as required under the Stock Exchange Regulations, Reconciliation of Share Capital Audit Report dated 6th April, 2017 issued by a Practising Company Secretary for the quarter ended 31st March, 2017 in the prescribed form.

This is for your information and Records.

Thanking you,

Yours faithfully,
For Agro Tech Foods Limited



SECRETARIAL DEPARTMENT

Encl. a/a.

ATFL an affiliate of
ConAgra
© Foods
Food you love

B V SARAVANA KUMAR
M.com, ACS, LLB
Partner
TUMULURU & COMPANY
COMPANY SECRETARIES

"ANASUYA"
C-66 DURGABHAI DESHMUKH COLONY
AHOBIL MUTT RD, HYDERABAD-500 007 TELANGANA
TELE: 040-27428904,040-27427803
Mobile : 09989314279
Email : saravana1015@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For quarter ended : 31st March, 2017
2. ISIN : INE209A01019
3. Face Value : Rs.10/-each
4. Name of the company : AGRO TECH FOODS LTD
5. Registered office Address : 31 SAROJINI DEVI ROAD
: SECUNDERABAD - 500 003
: TELANGANA INDIA
6. Correspondence Address : Same as in 5
7. Telephone and Fax Nos : Tel.No: 040-66650240/66333444
: Fax.No: 040-27800947
8. Email Address : *sgopal@atfoods.com
9. Name of the stock Exchanges : BSE LIMITED
Where the company's : THE NATIONAL STOCK EXCHANGE OF INDIA LTD
Securities are listed
- | | No. of Shares | % of Total Issued Capital |
|--|---------------|---------------------------|
| 10. Issued Capital | 24372139 | 100% |
| 11. Listed Capital | 24369264 | 100% |
| 12. Held in dematerialised
Form in CDSL | 1062490 | 4.36% |
| 13. Held in dematerialized
Form in NSDL | 22899033 | 93.97% |
| 14. Held in Physical Form | 407741 | 1.67% |
| 15. Total No.of shares (12+13+14) | 24369264 | 100% |
16. Reasons for differences if any, between (10& 11), (10&15), (11 & 15) : The issued share capital of the company is 24372139 shares. The Subscribed and paid up share capital of the Company is 24369264 Shares. Balance is UNSUBSCRIBED SHARES i.e., 2875 Shares.



17. Certifying the details of changes in share capital during the quarter under Consideration as per table below:

Particulars	No of shares	Applied /not applied for listing	Listed on stock exchange (specify name for listing)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for stock Exchange (specify names)
		Not Applicable				

*** rights, bonus, preferential issue, ESOPs, amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to Specify).

18. Register of members is updated (Yes/No) : Yes
If not, update upto which date :
19. Reference of previous quarter with regard to excess dematerialized shares, if any :NIL
20. Has the company resolved the matter mentioned in Point No.19 above, in the quarter? if not reason why? N.A
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. NIL

Total no of Demat requests	: No. of requests	No of shares.
Confirmed after 21 days	: Nil	Nil
Pending for more then 21 days	: Nil	Nil

22. Name, Telephone & Fax No. of compliance Officer of the Company : *Mr. Sachin Gopal
: Managing Director
: TEL.No. 040-66650240/66333444
: Fax No. 040-27800947
: sqopal@atfoods.com
23. Name, Address, Telephone & Fax No., Regn No: Of the Auditor : Mr B V SARAVANA KUMAR, PARTNER
"ANASUYA"
c-66 DURGABHAI DESHMUKH COLONY
AHOBIL MUTT RD, HYDERABAD-500 007
Telangana
Phone Nos.040-27428904
Telefax No.040-27427083
Email:- saravana1015@gmail.com
REGN NO. ACS 26944 CP 11727
TUMULURU & COMPANY - COMPANY SECRETARIES
24. Appointment of common agency for share Registry Work : Yes
M/s.KARVY COMPUTERSHARE (P) LTD
"Karvy Selenium Tower-B" Plot No.
31 & 32, Gachibowli, Financial
District, Nanakramguda, Serilingampaly,
Hyderabad - 500 032 Telangana
25. Any other details that the auditor may like to provide. (e.G) BIFR Company, Delisting form Stock Exchanges, Company changed it name etc.) : NIL

Place : HYDERABAD
Date : 06.04.2017

* Note : The Company Secretary & Compliance Officer had resigned. The recruitment is under process.

