## Introductory sub-table (I)(a)

| Name of the Company: AGRO TECH   | I FOODS LIMITED                 |   |  |        |
|--|---------------------------------|---|--|--------|
| Scrip Code, Name of the scrip, clas  | s of security: 500215           |   |  |        |
| Quarter ended: 30th June, 2013   |                                 |   |  |        |
| Partly paid-up shares:-  | No. of partly paid-up shares    | As a % of total no. of partly paid-up shares                    | As a % of total no. of shares of the company   |        |
| Held by promoter/promoter group<br>Held by public  |                                 | 0<br>0  | 0  | 0<br>0 |
| Total  |                                 | 0   | 0  | 0      |
| Outstanding convertible securities:  | - No. of outstanding securities | As a % of total no. of<br>outstanding convertible<br>securities | As a % of total no. of shares o<br>the company, assuming full<br>conversion of the convertible<br>securities | t      |
| Held by promoter/promoter group  |                                 | 0   | 0  | 0      |
| Held by public   |                                 | 0   | 0  | 0      |
| Total  |                                 | 0   | 0  | 0      |
| Warrants:-   | No. of warrants                 | As a % of total no.<br>of warrants                              | As a % of total no. of shares of<br>the company, assuming full<br>conversion of warrants                     |        |
| Held by promoter/promoter group  |                                 | 0   | 0  | 0      |
| Held by public   |                                 | 0   | 0  | 0      |
| Total  |                                 | 0   | 0  | 0      |
| Total paid-up capital of the<br>company, assuming full<br>conversion of warrants and<br>convertible securities | 2436926                         |   | 0  | 400    |
|  | 2436926                         | 4   | 0  | 100    |

|                      |  | Stateme                       |          | ng Shareholdii  | ng Pattern   |                                  |   |                       |  |
|----------------------|--|-------------------------------|----------|---|--|----------------------------------|---|-----------------------|--|
| Categ<br>ory<br>code | Category of<br>Shareholder   | Number of<br>Shareholder<br>s | Total    | ble (I)(a)<br>Number of<br>shares held in<br>dematerialized<br>form | Total shareholding as a<br>percentage of total number<br>of shares |                                  | Shares Pledged or otherwise<br>encumbered |                       |  |
|                      |  |                               |          |   | As a percentage of(A+B) <sup>1</sup>                               | As a<br>percentage<br>of (A+B+C) | Number of<br>shares                       | As a percentage       |  |
| (I)                  | (II)   | (III)                         | (IV)     | (V)   | (VI)   | (VII)                            | (VIII)                                    | (IX)= (VIII)/(IV)*100 |  |
| (A)<br>1             | Shareholding of Promoter and Promoter<br>Indian                                      |                               |          |   |  |                                  |   |                       |  |
| 1                    | Indian   |                               |          |   |  |                                  |   |                       |  |
| (a)                  | Individuals/ Hindu Undivided Family  |                               |          |   |  |                                  |   |                       |  |
|                      |  | 0                             | 0        | 0   | 0.00   | 0.00                             | 0   | 0.00                  |  |
| (b)                  | Central Government/ State Government(s)  |                               | _        |   |  |                                  |   |                       |  |
|                      | Podias Comparata   | 0                             |          | 0   | 0.00   | 0.00                             | 0   | 0.00                  |  |
| (c)<br>(d)           | Bodies Corporate<br>Financial Institutions/ Banks                                    | 0                             | -        | 0 0   | 0.00   | 0.00 0.00                        | 0 0                                       | 0.00                  |  |
| (u)<br>(e)           | Any Others(Specify)  | 0                             |          | 0   | 0.00   | 0.00                             | 0   | 0.00                  |  |
|                      |  |                               |          |   |  |                                  |   |                       |  |
|                      | Sub Total(A)(1)  | 0                             | 0        | 0   | 0.00   | 0.00                             | 0   | 0.00                  |  |
| 2                    | E an dan   |                               |          |   |  |                                  |   |                       |  |
| 2<br>a               | Foreign<br>Individuals (Non-Residents Individuals/                                   |                               |          |   |  |                                  |   |                       |  |
| u                    | Foreign Individuals)   | 0                             | 0        | 0   | 0.00   | 0.00                             | 0   | 0.00                  |  |
| b                    | Bodies Corporate   | 1                             | 12616619 | 12616619  | 51.77  | 51.77                            | 0   | 0.00                  |  |
| с                    | Institutions   | 0                             | 0        | 0   | 0.00   | 0.00                             | 0   | 0.00                  |  |
| d                    | Qualified Foreign Investor   | 0                             | 0        | 0   | 0.00   | 0.00                             | 0   | 0.00                  |  |
| e                    | Any Others(Specify)  | 0                             | 0        | 0   | 0.00   | 0.00                             | 0   | 0.00                  |  |
|                      | Sub Total(A)(2)  | 1                             | 12616619 | 12616619  | 51.77  | 51.77                            | 0   | 0.00                  |  |
|                      | Total Shareholding of Promoter and   | 1                             | 12616619 | 12616619  | 51.77  | 51.77                            | 0   | 0.00                  |  |
| <b>(B)</b>           | Public shareholding  |                               |          |   |  |                                  |   |                       |  |
| 1                    | Institutions   |                               |          |   |  |                                  |   |                       |  |
| (a)                  | Mutual Funds/ UTI  | 24                            |          | 2100546   | 8.63   | 8.63                             | 0   | 0.00                  |  |
| (b)<br>(c)           | Financial Institutions <sup>7</sup> Banks<br>Central Government/ State Government(s) | 5                             | 4711     | 4711  | 0.02   | 0.02                             | 0   | 0.00                  |  |
|                      |  | 0                             |          | 0   | 0.00   | 0.00                             | 0   | 0.00                  |  |
| (d)                  | Venture Capital Funds  | 0                             | -        | 0   | 0.00   | 0.00                             | 0   | 0.00                  |  |
| (e)<br>(f)           | Insurance Companies<br>Foreign Institutional Investors                               | 0 20                          | -        | 0<br>914034   | 0.00 3.75  | 0.00 3.75                        | 0 0                                       | 0.00                  |  |
| (I)<br>(g)           | Foreign Unstitutional Investors  | 20                            |          | 0   | 0.00   | 3.75<br>0.00                     | 0   | 0.00                  |  |
| (g)<br>(h)           | Qualified Foreign Investor   | 0                             |          | 0   | 0.00   | 0.00                             | 0   | 0.00                  |  |
| (i)                  | Any Other (specify)  | 0                             |          | 0   | 0.00   | 0.00                             | 0   | 0.00                  |  |
|                      | Sub-Total (B)(1)   | 49                            | 3023091  | 3019291   | 12.41  | 12.41                            | 0   | 0.00                  |  |
| B 2                  | Non-institutions   |                               |          |   |  |                                  |   |                       |  |
| (a)                  | Bodies Corporate   | 434                           | 2776950  | 2764382   | 11.40  | 11.40                            | 0   | 0.00                  |  |
| (b)                  | Individuals  | т.J. <del>т</del>             | 2110750  | 2101302   | 0.00   | 0.00                             | 0   | 0.00                  |  |

|            | GRAND TOTAL (A)+(B)+(C)   | 13575 | 24369264 | 23913793 | 100    | 100.00 | 0 | 0.00 |
|------------|---|-------|----------|----------|--------|--------|---|------|
| -          | Sub-Total (C )  | 0     | 0        | 0        | 0      | 0.00   | 0 | 0    |
| 2          | Public  | 0     | 0        | 0        | 0      | 0.00   | 0 | (    |
| 1          | Promoter and Promoter Group   | 0     | 0        | 0        | 0      | 0.00   | 0 | 0.00 |
| (C)        | Shares held by Custodians and against<br>which Depository Receipts have been<br>issued      |       |          |          |        |        |   |      |
|            | TOTAL (A)+(B)   | 13575 | 24369264 | 23913793 | 100.00 | 100.00 | 0 | 0.00 |
| <b>(B)</b> | Total Public Shareholding (B)=<br>(B)(1)+(B)(2)   | 13574 | 11752645 | 11297174 | 48.23  | 48.23  | 0 | 0.00 |
|            |   | 15525 | 0129554  | 0211005  | 55.62  | 55.82  | 0 | 0.00 |
|            | Sub-Total (B)(2)  | 13525 | 8729554  | 8277883  | 35.82  | 35.82  | 0 | 0.00 |
|            |   |       |          |          |        |        |   |      |
| (d)        | Any Other (specify)   | 220   | 1140168  | 1136233  | 4.68   | 4.68   | 0 | 0.00 |
| (c)        | Qualified Foreign Investor  | 0     | 0        | 0        | 0.00   | 0.00   | 0 | 0.00 |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.          | 29    | 2456000  | 2456000  | 10.08  | 10.08  | 0 | 0.00 |
| Ι          | Individuals -i. Individual shareholders<br>holding nominal share capital up to Rs 1<br>lakh | 12842 | 2356436  | 1921268  | 9.67   | 9.67   | 0 | 0.00 |

## (I)(b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

| Sr. | Name of the shareholder    | Details of               | f Shares held                               |     | Encumbered sha     | nres (*)   | Details of                           | ' warrants            | Deta<br>conve<br>secu | rtible                | Total shares<br>(including underlying<br>shares assuming full<br>conversion of<br>warrants and<br>convertible securities)<br>as a % of diluted |
|-----|----------------------------|--------------------------|---|-----|--------------------|--|--------------------------------------|-----------------------|-----------------------|-----------------------|--|
| No. |                            | Number of<br>shares held | As a % of<br>grand total<br>(A) +(B) +( C ) | No. | As a percentage    | As a % of<br>grand total<br>(A)+(B)+(C)<br>of sub-<br>clause (I)(a ) | Number<br>of<br>warrant<br>s<br>held | total<br>number<br>of | ble<br>securitie<br>s | total<br>number<br>of | share capital  |
| (1) | (11)                       | (111)                    | (IV)  | (V) | (VI)=(V)/(III)*100 | (VII)  | (VIII)                               | (IX)                  | (X)                   | (XI)                  | (XII)  |
| 1   | CAG TECH MAURITIUS LIMITED | 12616619                 | 51.77                                       |     | 0.00               | 0.00   |                                      | 0                     |                       | 0                     | 51.77  |
|     |                            |                          |   |     |                    |  |                                      |                       |                       |                       |  |
| ТОТ | TAL                        | 12616619                 | 51.77                                       | 0   | 0.00               | 0.00   | 0                                    | 0                     | 0                     | 0                     | 51.77  |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

## (I)(c)(i) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>

| Sr. No. | Name of the shareholder                   | Number<br>of<br>shares<br>held | percentage of total<br>number of shares<br>{i.e., Grand Total<br>(A)+(B)+(C)<br>indicated in | Number<br>of | total | secu<br>Number<br>of<br>convertib<br>le<br>securities | convertible         urities         % w.r.t         total         number of         convertible         securities         of         the same         class | (including<br>underlying shares<br>assuming full<br>conversion of<br>warrants and<br>convertible securities)<br>as a % of diluted<br>share |
|---------|---|--------------------------------|--|--------------|-------|---|--|--|
| 1       | SBI EMERGING BUSINESSES FUND              | 1456752                        | 5.98   | 0            | 0     | 0   | 0  | 5.98   |
| 2       | M3 INVESTMENT PRIVATE LIMITED             | 1175000                        | 4.82   | 0            | 0     | 0   | 0  | 4.82   |
| 3       | JHUNJHUNWALA RAKESH RADHESHYAM            | 1128700                        |  | 0            | 0     | 0   | 0  | 4.63   |
| 4       | AGRO TECH ESOP TRUST                      | 1066793                        |  | 0            | 0     | 0   | 0  | 4.38   |
| 5       | JHUNJHUNWALA REKHA RAKESH                 | 563559                         | 2.31   | 0            | 0     | 0   | 0  | 2.31   |
| 6       | BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD. | 331424                         | 1.36   | 0            | 0     | 0   | 0  | 1.36   |
| TOTAL   |   | 5722228                        | 23.48  | 0            | 0     | 0   | 0  | 23.48  |

(I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with</u> <u>PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</u>

| Sr. No. | Name(s) of the<br>shareholder(s) and<br>the Persons Acting in<br>Concert (PAC) with<br>them | Number<br>of shares | Shares as a<br>percentage of<br>total number of<br>shares<br>{i.e., Grand Total<br>(A)+(B)+(C)<br>indicated in<br>Statement at para<br>(I)(a)<br>above} | Details<br>Number<br>of<br>warrants | of warrants<br>As a % total<br>number of<br>warrants of<br>the<br>same class | seci | convertible<br>nities<br>% w.r.t<br>total<br>number of<br>convertible<br>securities<br>of the same<br>class | Total shares<br>(including<br>underlying<br>shares<br>assuming full<br>conversion of<br>warrants and<br>convertible<br>securities) as a<br>% of diluted<br>share capital |
|---------|---|---------------------|---|-------------------------------------|--|------|---|--|
| 1       | SBI EMERGING BUSINESSES FUND  | 1456752             | 5.98  | 0                                   | 0  | 0    | 0   | 5.98   |
| TOTAL   | ,   | 1456752             | 5.98  | 0                                   | 0  | 0    | 0   | 5.98   |

## (I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total<br>number of shares {i.e., Grand Total<br>(A)+(B)+(C) indicated in Statement at para<br>(I)(a) above} |
|---------|-------------------------|----------------------------|---|
| 1       |                         |                            | 0.00  |
|         |                         |                            |   |
|         |                         |                            |   |
| TOTAL   |                         | 0                          | 0.00  |

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>

| Sr. No | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares {i.e.,<br>Grand Total (A)+(B)+(C) indicated in<br>Statement at para (I)(a) above} |
|--------|--|------------------------------|-----------------|--|
| 1      |  |                              |                 | 0.00   |
|        |  |                              |                 |  |
| TOTAL  | 1  | 0                            | 0               | 0.00   |

(II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held</u> by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | (ADRs, GDRs, SDRs, | underlying outstanding<br>DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares {i.e.,<br>Grand Total (A)+(B)+(C) indicated in<br>Statement at para (I)(a) above} |
|---------|-----------------------|--------------------|-------------------------------|--|
| 1       |                       |                    |                               | 0.00   |
|         |                       |                    |                               |  |
|         |                       |                    |                               |  |
| TOTAL   |                       |                    | 0                             | 0.00   |