

**AGRO TECH FOODS LIMITED - INE209A01019**

**Statement Showing Equity Shareholding Pattern as on 31-Dec-2011**

Scrip code :

03-Jan-2012

Category Code (I)	Category of Equity Shareholder (II)	Number of Equity Share holders (III)	Total number of Equity Shares (IV)	Number of Equity Shares held in dematerialized form (V)	Total Equity Shareholding as a percentage of total number of Equity Shares Holding		Equity Shares pledged or otherwise encumbered		
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Equity Shares (VIII)	As a percentage (IX)= (VIII)/(IV) *100	
<b>A. Shareholding of Promoter&amp;Promoter Group</b>									
<b>1. Indian</b>									
a.	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00	
b.	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00	
c.	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
d.	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00	
e.	Any Other (Specify) -	0	0	0	0.00	0.00	0	0.00	
<b>Sub Total:</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>			
<b>2. Foreign</b>									
a.	Individuals(Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
b.	Bodies Corporate	1	12616619	12616619	51.77	51.77	0	0.00	
c.	Institutions	0	0	0	0.00	0.00	0	0.00	
d.	Any Other(Specify) -	0	0	0	0.00	0.00	0	0.00	
<b>Sub Total:</b>		<b>1</b>	<b>12616619</b>	<b>12616619</b>	<b>51.77</b>	<b>51.77</b>			
<b>TOTAL:(A)=(A)(1)+(A)(2)</b>		<b>1</b>	<b>12616619</b>	<b>12616619</b>	<b>51.77</b>	<b>51.77</b>			

**B. Public Shareholding**

**1. Institutions**

a.	Mutual Funds/UTI	22	2073187	2070187	8.51	8.51	NA	NA
b.	Financial Institutions/Banks	5	1554	1554	0.01	0.01	NA	NA
c.	Central Government/State Government(s)	0	0	0	0.00	0.00		
d.	Venture Capital Funds	0	0	0	0.00	0.00		
e.	Insurance Companies	0	0	0	0.00	0.00		
f.	Foreign Institutional Investors	14	601580	600780	2.47	2.47		
g.	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
h.	Any Other -	0	0	0	0.00	0.00		
i.	Any Other -Foreign Banks	3	300	100	0.00	0.00		

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					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Equity Shares (VIII)	As a percentage (IX)= (VIII)/(IV) *100
j.	Any Other -State Finance Corp.	0	0	0	0.00	0.00		
<b>Sub Total:</b>		<b>44</b>	<b>2676621</b>	<b>2672621</b>	<b>10.98</b>	<b>10.98</b>		
<b>2. Non-Institutions</b>								
a.	Bodies Corporate	449	3139693	3105239	12.88	12.88	NA	NA
b1	Individuals-(i) Individual Shareholders holding nominal share Capital upto Rs.1 lakh	12906	2383085	1927612	9.78	9.78		
b2	Individual-(ii) Shareholders holding nominal share capital_____in excess of Rs.1 lakh.	24	3389583	3389583	13.91	13.91		
c.	Any Other(Specify)NRI/OCB	170	145959	142024	0.60	0.60		
c1	Any Others - Trust	4	2206	2206	0.01	0.01		
c2	Any Others - Directors and their Relatives	0	0	0	0.00	0.00		
c3	Any Others - Foreign Nationals	0	0	0	0.00	0.00		
c4	Any Others - O C B	0	0	0	0.00	0.00		
c5	Any Others - Clearing Members	69	15498	15498	0.06	0.06		
c6	Any Others - Custodian Enemy Property	0	0	0	0.00	0.00		
c7	Any Others - Foreign Collaborators	0	0	0	0.00	0.00		
c8	Any Others - ESOPS / ESOS / ESPS	0	0	0	0.00	0.00		
<b>Sub Total:</b>		<b>13622</b>	<b>9076024</b>	<b>8582162</b>	<b>37.24</b>	<b>37.24</b>		
		<b>13666</b>	<b>11752645</b>	<b>11254783</b>	<b>48.23</b>	<b>48.23</b>		
<b>C. Shares held by Custodians etc.</b>								
							NA	NA
C1	Promoter and Promoter Group	0	0	0	0.00	0.00	NA	NA
C2	PUBLIC	0	0	0	0.00	0.00	0	0.00
<b>Sub Total:</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		

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**Statement Showing Equity Shareholding Pattern as on 31-Dec-2011**

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03-Jan-2012

Category Code (I)	Category of Equity Shareholder (II)	Number of Equity Share holders (III)	Total number of Equity Shares (IV)	Number of Equity Shares held in dematerialized form (V)	Total Equity Shareholding as a percentage of total number of Equity Shares Holding		Equity Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Equity Shares (VIII)	As a percentage (IX)= (VIII)/(IV) *100
<b>TOTAL:(C)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>Grand Total: (A)+(B)+(C)</b>		<b>13667</b>	<b>24369264</b>	<b>23871402</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

AGRO TECH FOODS LIMITED - INE209A01019

**Statement Showing Equity Shareholding Pattern as on 31-Dec-2011**

Run Date: 03-Jan-2012

Category/ Sr. No.	Folio No./ Ben Ac.No.	Name of the Equity Shareholder	Total Equity Sharesheld		Equity Shares pledged or otherwise encumbered		
			Number of Equity Shares	As a % of grand total (A)+(B)+	Number of Equity	As a Percentage (VI)= (V)/(III)*100	As a % of Gran total (A)+(B)+(C) of sub-clause(I)(a (VII)
(I)		(II)	(III)	(IV)	(V)		

**Shareholding of Promoter&Promoter Group**

**Foreign**

**b. Bodies Corporate**

1	IN30039415926090	CAG TECH MAURITIUS LIMITED	12616619	51.77	0	0.00	0.00
Category wise total :			<b>12616619</b>	<b>51.77</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

## AGRO TECH FOODS LIMITED - INE209A01019

Statement showing Equity Shareholding of persons belonging to the category public and holding more than 1% of the total number of Equity Shares as on 31-Dec-2011

Run Date: 03-Jan-2012

Category Sl.No.	Name of the Equity Shareholder	Equity Shares	% of Holding
<b>Public Shareholding Institutions</b>			
<b>a. Mutual Funds/UTI</b>			
1	IN30081210000471* SBIMF MAGNUM SECTOR FUND UMBRELLA CONTRA	1505853	6.18
2	IN30005410009134 HDFC TRUSTEE COMPANY LIMITED - HDFC PRUDENCE FUND	305433	1.25
Category wise total :		<b>1811286</b>	<b>7.43</b>
<b>Public Shareholding Institutions</b>			
<b>f. Foreign Institutional Investors</b>			
1	IN30152430028339 RISING INDIA FOCUS FUND LIMITED	251045	1.03
Category wise total :		<b>251045</b>	<b>1.03</b>
<b>Public Shareholding Non-Institutions</b>			
<b>a. Bodies Corporate</b>			
1	IN30016710014132 BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	454350	1.86
2	IN30154918652179 M3 INVESTMENT PRIVATE LIMITED	1230363	5.05
Category wise total :		<b>1684713</b>	<b>6.91</b>
<b>Public Shareholding Non-Institutions</b>			
<b>b2 Individual-(ii) Shareholders holding nominal share capital _____ in excess of Rs.1 lakh.</b>			
1	IN30002011547235 AGRO TECH ESOP TRUST	976788	4.01
2	IN30036020014601 REKHA JHUNJHUNWALA	774559	3.18
3	IN30036020014183* JHUNJHUNWALA RAKESH RADHESHYAM	1153700	4.73
Category wise total :		<b>2905047</b>	<b>11.92</b>

Note : ( \* ) mark indicates to merged folio shares

## AGRO TECH FOODS LIMITED - INE209A01019

Statement Showing Details of Depository Receipts (DRs) as on 31-Dec-2011

Run Date: 3-Jan-2012

Sr. No.	Type of outstanding DR(ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a) above }
		0	0	0.00
	Category wise total :	0	0	0.00

## AGRO TECH FOODS LIMITED - INE209A01019

Statement Showing Holding of Depository Receipts (DRs) ,where underlying shares are  
in excess of 1% of the total number of shares as on 31-Dec-2011

Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs,GDRs,SDRs,etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a) }
			0	0.00
Category wise total:			0	0.00
Grand total:			0	0.00

## AGRO TECH FOODS LIMITED - INE209A01019

Statement Showing Holding of Depository Receipts (DRs) ,where underlying shares held  
by Promoter/Promoter Group are in excess of 1% of the total number of shares as on

31-Dec-2011

Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs,GDRs,SDRs,etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a) }
			0	
	<b>Total:</b>		0	



**AGRO TECH FOODS LIMITED - INE209A01019**

Details of Locked - in Equity Shares - as on 31-Dec-2011

Run Date: 3-Jan-2012

Sr. No.	Folio No/ Ben Ac No.	Name of the Equity Share holder	Category of Equity Share holders (Promoters/Public)	No.of Equity Shares	% of Holding
				0	
			Total :	0	0.00

<b>Name of the Company</b> <b>AGRO TECH FOODS LIMITED - INE209A01019</b>			
Scrip Code,Name of the scrip,class of security:			
<b>Quarter Ended:</b> <b>31-Dec-2011</b>			
<b>Partly Paid - up Shares:-</b>	<b>No.of partly paid-up shares</b>	<b>As a % of total no.of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by Promoter/Promoter Group			
Held by Public			
<b>Total:</b>			
<b>Outstanding convertible securities:-</b>	<b>No.of outstanding securities</b>	<b>As a % of total no.of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company,assuming full conversion of the convertible securities</b>
Held by Promoter/Promoter Group			
Held by Public			
<b>Total:</b>			
<b>Warrants:-</b>	<b>No.of Warrants</b>	<b>As a % of total no.of Warrants</b>	<b>As a % of total no. of shares of the company,assuming full conversion of the Warrants</b>
Held by Promoter/Promoter Group			
Held by Public			
<b>Total:</b>			
<b>Total Paid-up capital of the company assuming full conversion of warrants and convertible securities</b>			