| | | AGRO TECH | FOODS LIM | ITED | | |
|-------------------------|-----------------------------|------------------|------------|----------------|-----------------------|------------|
| Stat | ement showing Shareholding | Pattern as on 30 | 0-09-2007 | | | |
| | | | Scrip Code | : 500215 | | |
| Category Category of Nu | | Number of | Total | Number of | Total shareh | olding as |
| Code | shareholder | shareholders | Number of | shares held in | a percentag | e of total |
| | | | shares | dematerialized | number of shares | |
| | | | | form | As a | As a |
| | | | | | percentage | percentage |
| | | | | | OF (A+B) ¹ | of (A+B+C) |
| (A) | Shareholding of | | | | | |
| | Promoter and | | | | | |
| | Promoter Group ² | | | | | |
| (1) | Indian | | | | | |
| (a) | Individuals / Hindu | 0 | 0 | 0 | 0.00 | 0.00 |
| | Undivided Family | | | | | |
| (b) | Central Government/ | 0 | 0 | 0 | 0.00 | 0.00 |
| | State Governments(s) | | | | | |
| (C) | Bodies Corporate | 1 | 4085800 | 4085800 | | |
| (d) | Financial Institutions / | 0 | 0 | 0 | 0.00 | 0.00 |
| | Banks | | | | | |
| (e) | Any Other (specify) | 0 | | 9 | 0100 | |
| | Sub-Total : (A) (1) | 1 | 4085800 | 4085800 | 16.77 | 16.77 |
| (2) | Foreign | | - | - | - | |
| (a) | Individuals(Non-Resident | 0 | 0 | 0 | 0.00 | 0.00 |
| | Individuals / Foreign | | | | | |
| | Individuals) | | | | | |
| (b) | Bodies Corporate | 1 | 11723154 | 11723154 | | |
| (c) | Institutions | 0 | | ÷ | | |
| (d) | Any Other (specify) | 0 | - | 9 | 0.00 | |
| | Sub-Total : (A) (2) | 1 | 11723154 | 11723154 | 48.11 | 48.11 |
| | Total shareholding of | | | | | |
| | Promoter and Promoter | | | | | |
| | Group | | | | | |
| | (A)=(A)(1)+(A)(2) | 2 | 15808954 | 15808954 | 64.88 | 64.88 |

| (B) | Public Shareholding ³ | | | | | |
|------|-----------------------------------|-------|----------|-----------|--------|--------|
| (1) | Institutions | | | | | |
| (a) | Mutual Funds/ UTI | 7 | 3100 | | 0.01 | 0.01 |
| (b) | Financial Institutions/ Banks | 2 | 252 | 252 | 0.00 | 0.00 |
| (C) | Central Governmet / | 0 | 0 | 0 | 0.00 | 0.00 |
| | State Government(s) | | | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 14 | 811217 | 810417 | 3.33 | 3.33 |
| (g) | Foreign Venture | 0 | 0 | 0 | 0.00 | 0.00 |
| | Capital Investors | | | | | |
| (h) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub- Total (B)(1) | 23 | 814569 | 810669 | 3.34 | 3.34 |
| (2) | Non-Institutions | | - | | | |
| (a) | Bodies Corporate | 524 | 1366969 | 1330958 | 5.61 | 5.61 |
| (b) | Individuals - | | | | | |
| | I.Individual shareholders | | | | | |
| | holding nominal share capital | | | | | |
| | up to Rs. 1 lakh. | 14726 | 3372529 | 2800526 | 13.83 | 16.64 |
| | ii lu di videndo ob onche dale ne | | | | | |
| | ii. Individuals shareholders | | | | | |
| | holding nominal share capital | 05 | 0007000 | 0007000 | 44.05 | 44.05 |
| (-) | in excess of Rs. 1 lakh | 25 | 2887939 | 2887939 | | 11.85 |
| (c) | Any Other (Specify)-NRI/OCB | 127 | 118304 | 113669 | | 0.49 |
| | Sub- Total (B)(2) | 15402 | 7745741 | 7133092 | 31.78 | 32.98 |
| | Total Public shareholding | 45405 | 0500040 | 70 40 704 | 25.40 | 05.40 |
| | B=(B)(1)+(B)(2) | 15425 | 8560310 | 7943761 | 35.12 | 35.12 |
| | TOTAL (A)+(B) | 15427 | 24369264 | 23752715 | 100.00 | 100.00 |
| (C) | Shares held by Custodians | | | | | |
| | and against which Depository | 0 | 0 | 0 | | 0.00 |
| | Receipts have been issues | | | | | |
| | GRAND TOTAL | | | _ | | |
| | (A)+(B)+(C) | 15427 | 24369264 | 23752715 | | 100.00 |

| | AGRO TECH FOOS LIMITED | | |
|---------|--|-------------------|---|
| | Statement showing Shareholding of persons b "Promoter and Promoter Group" as on 30-09-2007 | pelonging to th | e category " |
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above } |
| | Shareholding of Promoter and Promoter G | roup ² | |
| | Indian Bodies Corporate | | |
| 1 | RUSSEL CREDIT LIMITED | 4085800 | 16.77 |
| | SUB TOTAL : | 4085800 | 16.77 |
| | Shareholding of Promoter and Promoter G Foreign Bodies Corporates | roup ² | |
| 1 | CAG TECH MAURITIUS LIMITED | 11723154 | 48.11 |
| | SUB Total : | 11723154 | 48.11 |
| | | | |

| | AGRO TECH FOOS LIMITED | | |
|---------|---|-------------------|---|
| | Statement showing Shareholding of persons "Public" and holding more than 1% of the tota as on 30-09-2007 | | |
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above } |
| | PUBLIC SHAREHOLDING NON-INSTITUTIONS | | |
| | Bodies Corporate | | |
| 1 | M3 INVESTMENTS PRIVATE LIMITED | 285737 | 1.17 |
| | SUB TOTAL : | 285737 | 1.17 |
| | Individual/Trust -(ii) Shareholders holding | nominal shar | e capital _ in excess of Rs. 1 lakh. |
| 1 | AGRO TECH ESOP TRUST | 244795 | 1.00 |
| 2 3 | JHUNJHUNWALA RAKESH RADHESHYAM JHUNJHUNWALA REKHA RAKESH | 1051200 849559 | |
| | SUB TOTAL : | 2145554 | 8.80 |

AGRO TECH FOODS LIMITED

(I)(d) Statement Showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of | Locked-in Shares as a percentage of total number of |
|---------|-------------------------|------------|---|
| | | locked -in | shares {I.e., Grand Total (A)+(B)+(C) |
| | | shares | indicated in Statement at para (I)(a) above } |

| NIL | |
|-----|--|
|-----|--|

AGRO TECH FOODS LIMITED

(I)(d) Statement Showing details of Depository Receipts (DRs)

| shares percnetage of total number of shares(I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Sr. No. | Name of the | shareholder | Number of | Shares undereiying outstanding DRs as a |
|--|---------|-------------|-------------|-----------|--|
| | | | | shares | percnetage of total number of shares(I.e. Grand |
| Statement at para (I)(a) above) | | | | | Total (A)+(B)+(C) indicated in |
| | | | | | Statement at para (I)(a) above) |

|--|

(ii)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | | Shares undereiying outstanding DRs as a percnetage of total number of shares(I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-----|--|
| | NIL | |