

Agro Tech Foods Limited
Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500 003
Financial Results for the Quarter and Nine months ended 31 December 2012

Part I		(₹ in Lakhs)				
Particulars	3 months ended			Nine months ended		Year ended
	31-12-2012 (Unaudited)	30-09-2012 (Unaudited)	31-12-2011 (Unaudited)	31-12-2012 (Unaudited)	31-12-2011 (Unaudited)	31-03-2012 (Audited)
[1] Income from operations						
a) Net sales / income from operations (Net of excise duty)	21,990	19,228	18,084	58,242	52,738	70,214
b) Other operating income	56	38	74	135	200	240
Total income from operations(net)	22,046	19,266	18,158	58,377	52,938	70,454
[2] Expenses						
a) Cost of materials consumed	10,691	9,774	8,199	28,211	25,519	34,089
b) Purchase of stock-in-trade	4,719	4,206	4,104	12,946	12,101	16,284
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(241)	(714)	400	(827)	(225)	(835)
d) Employee benefits expense	947	960	834	2,742	2,405	3,211
e) Depreciation and amortisation expense	165	161	150	488	414	569
f) Advertisement and promotion	1,237	1,155	961	3,503	2,692	3,307
g) Other expenses	2,677	2,408	2,120	7,449	6,828	9,010
Total expenses	20,195	17,950	16,768	54,512	49,734	65,635
[3] Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	1,851	1,316	1,390	3,865	3,204	4,819
[4] Other income	78	92	54	257	162	247
[5] Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	1,929	1,408	1,444	4,122	3,366	5,066
[6] Finance costs	2	-	2	2	6	7
[7] Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	1,927	1,408	1,442	4,120	3,360	5,059
[8] Exceptional items	-	-	-	-	-	-
[9] Profit/(Loss) from ordinary activities before tax (7+8)	1,927	1,408	1,442	4,120	3,360	5,059
[10] Tax expense						
a) Current	595	449	432	1,290	1,047	1,361
b) Deferred tax expense / (benefit)	26	35	(113)	54	(79)	84
[11] Net Profit/(Loss) from ordinary activities after tax (9+10)	1,306	924	1,123	2,776	2,392	3,614
[12] Extraordinary items (net of tax expense ₹ Nil)	-	-	-	-	-	-
[13] Net Profit/(Loss) for the period (11+12)	1,306	924	1,123	2,776	2,392	3,614
[14] Share of profit/(loss) of associates	-	-	-	-	-	-
[15] Minority Interest	-	-	-	-	-	-
[16] Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates(13+14+15)	1,306	924	1,123	2,776	2,392	3,614
[17] Paid-up equity share capital (Face value of ₹ 10 per share)	2,437	2,437	2,437	2,437	2,437	2,437
[18] Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	18,430
[19] (i) Earnings per share (before extraordinary items)(of ₹ 10/- each)						
a) Basic and Diluted EPS	5.36	3.79	4.61	11.39	9.81	14.83
(ii) Earnings per share (after extraordinary items) (of ₹ 10/- each)						
a) Basic and Diluted EPS	5.36	3.79	4.61	11.39	9.81	14.83

See accompanying notes to the financial results

Part II

	Particulars	3 months ended			Nine months ended		Year ended
		31-12-2012 (Unaudited)	30-09-2012 (Unaudited)	31-12-2011 (Unaudited)	31-12-2012 (Unaudited)	31-12-2011 (Unaudited)	31-03-2012 (Audited)
A	PARTICULARS OF SHAREHOLDING						
[1]	Public shareholding						
	-Number of shares	11,752,645	11,752,645	11,752,645	11,752,645	11,752,645	11,752,645
	-Percentage of shareholding	48.23%	48.23%	48.23%	48.23%	48.23%	48.23%
[2]	Promoters and promoter group shareholding						
	a) Pledged /Encumbered						
	-Number of shares	-	-	-	-	-	-
	-Percentage of shares (as % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	-Percentage of shares (as % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non-encumbered						
	-Number of shares	12,616,619	12,616,619	12,616,619	12,616,619	12,616,619	12,616,619
	-Percentage of shares (as % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as % of the total share capital of the Company)	51.77%	51.77%	51.77%	51.77%	51.77%	51.77%

	Particulars	3 months ended 31-12-2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	114
	Disposed off during the quarter	114
	Remaining unresolved at the end of the quarter	-

NOTES:

- Net sales/income from operations has grown by 22% as compared to previous year same quarter and by 14% as compared to sequential quarter.
- The above results were duly reviewed by the Audit Committee and approved at the Meeting of Board of Directors held on 23 January 2013.
- The entire operations relate to only the foods segment. Accordingly there are no reportable segments to be disclosed as required by Accounting Standard 17 'Segment reporting'.
- During the quarter, 114 investor communications were received and were disposed off. There were no complaints pending at the beginning and end of the quarter.
- The statutory auditors have carried out a limited review of the results of the Company for the quarter and nine months ended 31 December 2012 and unqualified review opinion was issued.
- Figures for previous period/year have been regrouped to conform to the current period's presentation.

Registered Office:
31, Sarojini Devi Road,
Secunderabad 500 003.

Sd/-
Whole -Time Director

Dated: 23 January 2013

Visit our website at: www.atfoods.com