

Agro Tech Foods Limited
Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500 003
Financial Results (Provisional) for the quarter ended 30th Sept, 2004

Rs Millions

		Quarter ended		Half Year ended		Year ended
		30-09-2004 Unaudited	30-09-2003 Unaudited	30-09-2004 Unaudited	30-09-2003 Unaudited	31-03-2004 Audited
[1]	Net Sales / Income from Operations (Net of Excise Duty)	3,262	2,727	5,741	5,636	12,604
[2]	Other Income	15	8	22	23	59
[3]	Total Expenditure	3,223	2,709	5,661	5,609	12,503
	a) (Increase)/decrease in stock in trade	(27)	52	111	32	(109)
	b) Consumption of raw materials	2,972	2,358	5,010	5,006	11,423
	c) Staff Cost	41	42	82	83	164
	d) Other Expenditure	237	257	458	488	1,025
[4]	Interest/Finance Charges	23	2	43	12	54
[5]	Profit before Depreciation, Amortisation & Tax(1+2-3-4)	31	24	59	38	106
[6]	Depreciation / Amortisation	6	6	12	11	22
[7]	Profit before Taxation & Extraordinary Item (5-6)	25	18	47	27	84
[8]	Provision for Taxation					
	a)Current	-	-	-	-	-
	b)Deferred	(0)	(2)	(1)	(5)	(4)
[9]	Profit before Extraordinary Item (7-8)	25	20	48	32	88
[10]	Extraordinary Item (Refer Note 1)	22	16	44	31	62
[11]	Net Profit/(Loss) (9-10)	3	4	4	1	26
[12]	Paid-up Equity Share Capital	244	244	244	244	244
[13]	Reserves excluding Revaluation Reserves					512
[14]	Basic and diluted EPS					
	Before Extraordinary Item	1.04	0.80	1.98	1.32	3.64
	After Extraordinary Item	0.13	0.16	0.15	0.04	1.08
[15]	Aggregating of Non-Promoters Shareholding					
	Number of Shares	7,783,464	5,833,464	7,783,464	5,833,464	7,526,623
	Percentage Shareholding	31.94%	23.93%	31.94%	23.93%	30.88%

NOTES:

- 1 Extraordinary item represents amount charged on account of settlement of licensing arrangement of Mantralayam undertaking.
- 2 Figures for the previous periods have been regrouped wherever necessary.
- 3 During the quarter, forty seven investor communications were received and were disposed off. There were no complaints pending both at the beginning and end of the quarter.
- 4 The above results were taken on record at the Meeting of Board of Directors held on 29th October, 2004.

Registered Office :
31 Sarojini Devi Road
Secunderabad 500 003

Dated: 29th October, 2004

Sd/-
Tushar Chudgar
Director & Secretary

Visit our website at: www.atfoods.com

Agro Tech Foods Limited
Segmentwise Revenue, Results and Capital Employed
Under Clause 41 of the Listing Agreement

Rs Millions

SI No	Particulars	Quarter ended		Half Year ended		Year ended 31st March 2004
		30th September 2004	30th September 2003	30th September 2004	30th September 2003	
1	Segment Revenue					
	(a) Branded Foods	1,289	1,450	2,487	2,716	5,528
	(b) Bulk & Processed Commodities	2,340	1,782	4,063	3,973	9,375
		3,629	3,232	6,550	6,689	14,903
	Less: Inter Segment Revenue	367	505	809	1,053	2,299
	Net Sales/Income from Operations	3,262	2,727	5,741	5,636	12,604
2	Segment Results					
	Profit/Loss before Tax and interest from each segment					
	(a) Branded Foods	34	33	74	46	113
	(b) Bulk & Processed Commodities	27	16	45	37	119
		61	49	119	84	232
	Less:					
	(i) Interest & Finance Costs	23	2	43	12	54
	(ii) Other Un-allocable Expenditure	13	29	29	44	94
	net off un-allocable Income	-	-	-	-	-
	Total Profit Before Tax	25	18	47	27	84
3	Capital Employed					
	Segment Assets-Segment Liabilities					
	(a) Branded Foods	228	284	228	284	240
	(b) Bulk & Processed Commodities	366	287	366	287	402
	(c) Other unallocable net assets	166	124	166	124	114
	Total Segment Assets	760	695	760	695	756

Notes

The company's business is classified into two segments, namely: Branded Foods and Bulk & Processed Commodities.

Branded Foods segment includes products sold under the brands of Sundrop, Crystal, Rath, Sudham, Healthy World and Act II.

Bulk & Processed Commodities segment includes oils and grains procured, processed and distributed by the Commodity Sourcing & Exports and the Seed Buying Operations

Gross Sales from operations includes Export Turnover of Rs 18 million during the current quarter (previous year Rs 164 million)

Figures for the previous periods have been regrouped wherever necessary