

**Agro Tech Foods Limited**  
**Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500 003**  
**Financial Results (Provisional) for the quarter ended 31st December, 2004**

		Rs Millions				
		Quarter ended		Nine Months ended		Year ended
		31-12-2004 Unaudited	31-12-2003 Unaudited	31-12-2004 Unaudited	31-12-2003 Unaudited	31-03-2004 Audited
[1]	Net Sales / Income from Operations (Net of Excise Duty)	2,590	3,103	8,331	8,739	12,604
[2]	Other Income	12	7	35	30	59
[3]	Total Expenditure	2,567	3,060	8,229	8,669	12,503
	a) (Increase)/decrease in stock in trade	35	(88)	146	(56)	(109)
	b) Consumption of raw materials	2,253	2,865	7,263	7,871	11,423
	c) Staff Cost	40	42	122	125	164
	d) Other Expenditure	239	241	698	729	1,025
[4]	Interest/Finance Charges	6	19	49	31	54
[5]	Profit before Depreciation, Amortisation & Tax(1+2-3-4)	29	31	88	69	106
[6]	Depreciation / Amortisation	7	6	19	17	22
[7]	Profit before Taxation & Extraordinary Item (5-6)	22	25	69	52	84
[8]	Provision for Taxation					
	a)Current	-	-	-	-	-
	b)Deferred	3	(1)	1	(6)	(4)
[9]	Profit before Extraordinary Item (7-8)	19	26	68	58	88
[10]	Extraordinary Item ( Refer Note 1)	22	16	67	47	62
[11]	Net Profit/(Loss) (9-10)	(3)	10	1	11	26
[12]	Paid-up Equity Share Capital	244	244	244	244	244
[13]	Reserves excluding Revaluation Reserves					512
[14]	Basic and diluted EPS					
	Before Extraordinary Item	0.78	1.07	2.78	2.39	3.64
	After Extraordinary Item	(0.12)	0.43	0.04	0.47	1.08
[15]	Aggregating of Non-Promoters Shareholding					
	Number of Shares	7,783,464	6,508,402	7,783,464	6,508,402	7,526,623
	Percentage Shareholding	31.94%	26.70%	31.94%	26.70%	30.88%

NOTES:

1 Extraordinary item represents amount charged on account of settlement of licensing arrangement of Mantralayam undertaking.

2 Net sales are lower reflecting temporary scaling down part of the activities in the Bulk and Processed Commodities segment in the second half of the current financial year due to market volatilities.

3 Figures for the previous periods have been regrouped wherever necessary.

4 During the quarter, twenty six investor communications were received and were disposed off. There were no complaints pending both at the beginning and end of the quarter.

5 The above results were taken on record at the Meeting of Board of Directors held on 20th January, 2005.

Registered Office :  
31 Sarojini Devi Road  
Secunderabad 500 003

Dated: 20th January, 2005

Sd/-  
Tushar Chudgar  
Director & Secretary

Visit our website at: [www.atfoods.com](http://www.atfoods.com)

**AGRO TECH FOODS LIMITED**

**Segmentwise Revenue, Results and Capital Employed  
Under Clause 41 of the Listing Agreement**

Rs Millions

SI No	Particulars	Quarter ended		Period ended		Year ended 31st March 2004
		31st December 2004	31st December 2003	31st December 2004	31st December 2003	
1	<b>Segment Revenue</b>					
	(a) Branded Foods	1,446	1,443	3,933	4,159	5,528
	(b) Bulk & Processed Commodities	1,703	2,278	5,766	6,251	9,375
		<b>3,149</b>	<b>3,721</b>	<b>9,699</b>	<b>10,410</b>	<b>14,903</b>
	Less: Inter Segment Revenue	559	618	1,368	1,671	2,299
	<b>Net Sales/Income from Operations</b>	<b>2,590</b>	<b>3,103</b>	<b>8,331</b>	<b>8,739</b>	<b>12,604</b>
2	<b>Segment Results</b>					
	Profit/Loss before Tax and interest from each segment					
	(a) Branded Foods	30	32	104	78	113
	(b) Bulk & Processed Commodities	5	32	50	70	119
		<b>35</b>	<b>64</b>	<b>154</b>	<b>148</b>	<b>232</b>
	Less:					
	(i) Interest & Finance Costs	6	19	49	31	54
	(ii) Other Un-allocable Expenditure net off un-allocable Income	7	20	36	65	94
	<b>Total Profit Before Tax</b>	<b>22</b>	<b>25</b>	<b>69</b>	<b>52</b>	<b>84</b>
3	<b>Capital Employed</b>					
	Segment Assets-Segment Liabilities					
	(a) Branded Foods	291	203	291	203	240
	(b) Bulk & Processed Commodities	284	412	284	412	402
	(c) Other unallocable net assets	182	91	182	91	114
	<b>Total Segment Assets</b>	<b>757</b>	<b>706</b>	<b>757</b>	<b>706</b>	<b>756</b>

**Notes**

The company's business is classified into two segments, namely: Branded Foods and Bulk & Processed Commodities.

Branded Foods segment includes products sold under the brands of Sundrop, Crystal, Rath, Sudham, Healthy World and Act II.

Bulk & Processed Commodities segment includes oils and grains procured, processed and distributed by the Commodity Sourcing & Exports and the Seed Buying Operations

Gross Sales from operations includes Export Turnover of Rs Nil million during the current quarter (previous year Rs Nil million)

Figures for the previous periods have been regrouped wherever necessary